



SUPERIOR INDUSTRIAL ENTERPRISES LIMITED

(FORMERLY KNOWN AS SUPERIOR VANASPATI LIMITED)

Regd. Office: 25, Bazar Lane, Bengali Market, New Delhi- 110001

Date: 30th May, 2025

To,

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai – 400 001 MH

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to applicable regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”), we do hereby submit that the meeting of the Board of Directors of the Company held on 30th May, 2025, with respect to the Letter of Offer issued by MMG Realtech Private Limited for opting Equity Shares or Preference Shares to be issued to the shareholders of Moon Beverages Limited pursuant to the Scheme of Amalgamation of Moon Beverages Limited (Demerged Company) and MMG Realtech Private Limited (Resulting Company) vide the order of the Hon’ble NCLT, Allahabad.

Pursuant to the De-merger, the Company MMG Realtech Private Limited will issue 1 (One) Equity Share of Rs. 10 each, credited as fully paid-up, to the Equity Shareholders of the Demerged Company- Moon Beverages Limited for every 1 (one) Equity Share of Rs. 10 each held in Demerged Company –Moon Beverages Limited.

Provided that Equity Shareholders of the Demerged Company- Moon Beverages Limited shall have an option to receive Optionally Convertible Preference Shares instead of Equity Shares, in the Resulting Company. In such situation, the Resulting Company will issue 1 (one) 7% Non-Cumulative Optionally Convertible Preference Shares (OCPS) of Rs. 10 each, credited as fully paid-up, to all such Equity Shareholders of the Demerged Company for every 1 (One) Equity Shares of Rs. 10 each held in the Demerged Company- Moon Beverages Limited.

As per Clause 10 of the Scheme, the shareholders of the Demerged Company- Moon Beverages Limited, whose names appear in the Register of Members as on the Record Date are entitled to receive either Equity Shares or Preference Shares as per the below details;

- **Option A:** 3,16,000 Equity Shares of face value Rs. 10 each, fully paid-up, in the Resulting Company- MMG Realtech Private Limited,

OR

- **Option B:** 3,16,000 7% Non-cumulative Optionally Convertible Preference Shares (OCPS) of face value Rs. 10 each, fully paid-up, in the Resulting Company- MMG Realtech Private Limited.

Terms of issue of the Preference Shares are as under;

S. No.	Terms	Particulars
1.	Instrument	Non-Cumulative Optionally Convertible Preference Share (OCPS)
2.	Coupon Rate	7% Non-Cumulative
3.	Face Value	Rs. 10 per Share



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4.	Redemption Price	The Redemption Price will be determined on the basis of a Report of the IBBI Registered Valuer obtained by the Issuer Resulting Company at the time of redemption.
5.	Tenure	OCPS will have a maximum tenure of 10 years from the date of issue of such OCPS with a put and call option available to the OCPS Holders and the Issuer Resulting Company, respectively for redemption or early conversion.
6.	Put and Call Options	During the tenure of the OCPS, the OCPS holders and the Issuer Resulting Company can exercise put and call option, respectively, in one or more tranches either for (i) conversion of OCPS into Equity Shares, or for (ii) redemption of OCPS, or (iii) part holding for conversion into equity shares and part holding for redemption.
7.	Conversion	OCPS shall be converted into equity shares of the Resulting Company in the ratio of 1:1 (i.e., one Equity Shares of Rs. 10 each credited as fully paid-up, to be issued for every OCPS of Rs. 10 each). All the OCPS which remained outstanding at the end of the tenure, shall be compulsorily converted into equal number of Equity Shares of Rs. 10 each, credited as fully paid-up, of the Resulting Company. Equity Shares issued on conversion of OCPS shall rank pari-passu with the existing Equity Shares of the Issuer Resulting Company.
8.	Redemption	OCPS can be redeemed at any time during the tenure of the OCPS at the redemption price.
9.	Voting Right	OCPS will carry voting rights as per the provisions of the Companies Act, 2013, and other applicable provisions, if any.

The Board, in its meeting held on 30th May, 2025 decided to choose for the issue of preference share as per the Letter of Offer placed before the Board. Upon allotment of preference shares, we will intimate the exchange accordingly.

As a result, Superior Industrial Enterprises Limited, being the shareholder of the Moon Beverages Limited will be the shareholder of MMG Realtech Private Limited in place of Moon Beverages Limited.

Further, since Moon Beverages Limited (Demerged Company) is the promoter company of Superior Industrial Enterprises Limited has demerged its investment segment into MMG Realtech Private Limited (Resulting Company) pursuant to the order of the Hon'ble NCLT, Allahabad, resulting into the transfer of the investment of Moon Beverages Limited to MMG Realtech Pvt. Ltd.

Moon Beverages Limited, being the promoter company of the Company- Superior Industrial Enterprises Limited will cease to be the promoter company and MMG Realtech Pvt Ltd. will be the promoter company in place of Moon Beverages Limited.

Request you to take the above information on records.

Thanking You,

For and on behalf of

Superior Industrial Enterprises Limited

Anmol Sharma

Company Secretary cum Compliance Officer

M. No A65965